



Entered on Docket
July 24, 2006

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In Re:

**USA Commercial Mortgage Company
06-10725 – Lead Case**

**USA Capital Realty Advisors, LLC
06-10726**

**USA Capital Diversified Trust Deed Fund,
LLC
06-10727**

**USA Capital First Trust Deed Fund, LLC
06-10728**

**USA Securities, LLC
06-10729**

Debtors.

Jointly Administered

Chapter 11 Cases

Judge Linda B. Riegle Presiding

Date: August 4, 2006

Time: 1:30 p.m. (Time may be 9:30 a.m.)

Affecting:

☐ All Cases

or Only:

☒ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund,
LLC

☐ USA Capital First Trust Deed Fund, LLC

NOTICE OF HEARING FOR ORDER SHORTENING TIME TO HEAR APPLICATION PURSUANT TO FED. R. BANKR. P. 2014(a) FOR ORDER UNDER SECTION 1103 OF THE BANKRUPTCY CODE AUTHORIZING THE EMPLOYMENT AND RETENTION OF SIERRA CONSULTING GROUP, LLC AS FINANCIAL ADVISORS TO THE OFFICIAL UNSECURED CREDITORS' COMMITTEE FOR USA COMMERCIAL MORTGAGE COMPANY

This Court having considered the Application Pursuant To Fed. R. Bankr. P. 2014(A) For Order Under § 1103 of the Bankruptcy Code Authorizing the Employment and Retention of Sierra Consulting Group, LLC as Financial Advisors to the Official Unsecured Creditors' Committee For USA Commercial Mortgage Company (the "Sierra Application"), and good cause appearing therefore,

IT IS HEREBY ORDERED AND NOTICE IS HEREBY GIVEN that the Sierra Application be, and the same will be heard by a United States Bankruptcy Judge on the **4th day of August, 2006 at 1:30 p.m.**¹ A copy of the above-referenced Sierra Application may be obtained by accessing PACER through the U.S. Bankruptcy Court website for Nevada at www.nvb.uscourts.gov, or through the Bankruptcy Management Solutions Website www.usacapitalcorp.com/news.html and is on file with the Clerk of the United States Bankruptcy Court for the District of Nevada, 300 Las Vegas Boulevard South, Las Vegas, NV 89101.

IT IS FURTHER ORDERED AND NOTICE IS FURTHER GIVEN that parties in interest shall have up to and including the close of business at **5:00 p.m. PST on July 28, 2006** to file and serve responsive pleadings to the Sierra Application and shall deliver courtesy copies of said pleadings, if any, to the Court no later than **July 29, 2006**.

¹ The hearing may be rescheduled to 9:30 a.m. Please check the court's calendar.

1 **IT IS FURTHER ORDERED AND NOTICE IS FURTHER GIVEN** that the
2 Unsecured Creditors' Committee for USA Commercial Mortgage shall have up to and
3 including **noon on August 2, 2006**, to file and serve a brief in reply to any opposition to
4 the Sierra Application and shall deliver courtesy copies of said filing to the Court no later
5 than **noon on August 3, 2006**.

6 **NOTICE IS FURTHER GIVEN** that this hearing may be continued from time-to-
7 time without further notice except for the announcement of any adjourned dates and times
8 of the above noticed hearing or any adjournment thereof.

9 DATED July 18, 2006.

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11 PREPARED AND SUBMITTED:

12 **LEWIS AND ROCA LLP**

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14 By: /s/ RC (#0006593)
15 Susan M. Freeman
16 Rob Charles
17 *Attorneys for the Unsecured Creditors*
18 *Committee for USA Commercial*
19 *Mortgage Company*
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